Chapter 1 Introducing GIS

Learning objectives

- Learn what geographic information systems are used for
- Learn how GIS layers work
- Differentiate between GIS features and surfaces
- Obtain preliminary knowledge of feature locations, scale, and attributes
- Obtain preliminary knowledge of spatial relationships between features

FOR A LONG TIME, PEOPLE HAVE STUDIED THE WORLD USING CONVENTIONAL models such as maps and globes. In the last 40 years or so, it has become possible to put these models into computers—with more sophisticated models inside smaller and smaller computers every year. These computer models, along with the tools for analyzing them, make up a geographic information system (GIS).

In a GIS, you can study not only this map or that map, but every map there is. With the right data, you can see whatever you want to see—land features, elevation, weather and climate zones, forests, political boundaries, population density, per capita income, land use, energy consumption, mineral resources, and a thousand other things—in whatever part of the world interests you.

Most importantly, you can map where things are. GIS lets you search for places that have the features you're interested in, find information about these places, and discover new patterns in the data or observe existing ones.

For example, a population density map shows the distribution of population in specific mapping areas (census tracts, counties, states, countries). This type of information plays an important role when the mapping areas vary greatly in size—a total population of 200,000 means different things in an 8-square-mile county versus an 80-square-mile county. Population density in turn provides a

context for other maps, which may show demographics, economic statistics, or housing prices. Such maps are commonly seen in the newspaper or on the web.

Some organizations map quantities of things to find locations that meet their criteria and to inform their decision making. A real estate company might keep a GIS database of properties to map property values and generate sales data. A utility company might have thousands of repairs a year to complete and require GIS to coordinate, map, and manage the work efficiently.

GIS can also be used to analyze what's happening around a specific area. An environmental agency, for example, might map wildlife species habitats and take inventory of vegetation across a region to better understand the relationship between them. A water conservation agency might analyze areas adjacent to stream watersheds to gauge how natural features, seasonal water flow, and existing habitats change.

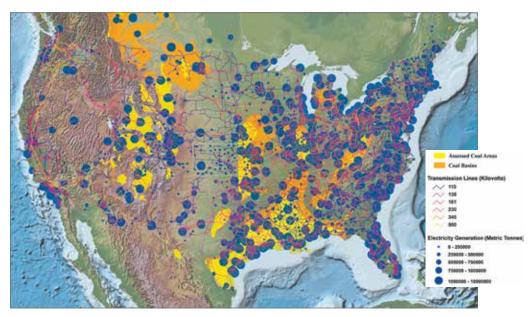
Finally, organizations use GIS to map how and where things evolve over a period of time to learn about subject movement and behavior. Public health officials, for example, might track an influenza outbreak geographically to try to determine its origin, find disease clusters, and identify areas of high risk. GIS can be used to evaluate current situations and anticipate future conditions. Hurricane tracking and modeling, for example, can provide early warning for evacuation schedules that can help save people's lives.

Basic GIS principles

The following sections will introduce you to some basic principles of GIS. These concepts will become clearer and more understandable as you work with the software in chapters 3–20.

A GIS map contains layers

On a paper map, you can't peel cities away from countries or countries away from the ocean, but on a GIS map, you can. A GIS map is made up of layers, or collections of geographic objects that are alike and defined by a visual symbol. To make a map, you can add as many layers as you want. In the map shown, the transmission lines are layered on top of the electricity generation circles, which are then layered on top of the coal basins, and finally layered on top of the terrain and ocean layers. This creates an important layer hierarchy on the map.



This map of North America shows state boundaries, lakes, rivers, terrain, and the ocean. It also shows the amount of electricity generation, transmission lines, and locations of coal basins. The map is accompanied by a legend that shows some of its layers. Map courtesy of Kansas Geological Survey at the University of Kansas.

Layers may contain features or surfaces

In the map shown above, the coal basins layer includes many different basins, and the transmission lines layer contains many different lines. The same is true of the states and lakes layers—each layer contains many of the same types of things. Each geographic object in a layer—each state, lake, transmission line, or coal basin—is called a feature.

Not all layers contain features. The ocean layer is not a collection of geographic objects the way the other layers are. It is considered a single, continuous expanse that changes from one location to another according to the depth of the water. Similarly, the terrain layer shows the elevation of the landscape. A geographic expanse of these kinds is called a surface.



This topographic map shows the terrain of a landmass and the seafloor. Map made with Natural Earth.

Features have shape and size

Geographic objects have an endless variety of shapes. They all, however, can be represented as one of three geometric forms—a polygon, a line, or a point.

Polygons represent objects that are large enough to have boundaries, such as countries, lakes, and tracts of land. Lines represent objects that are relatively too narrow to be polygons, such as rivers, roads, and pipelines. Points are used for objects that are relatively too small to be polygons, such as cities, schools, and fire hydrants. (The same object may be represented by a polygon in one layer and a line or a point in a different layer, depending on how large it is represented.)

Polygons, lines, and points, collectively, are called vector data.

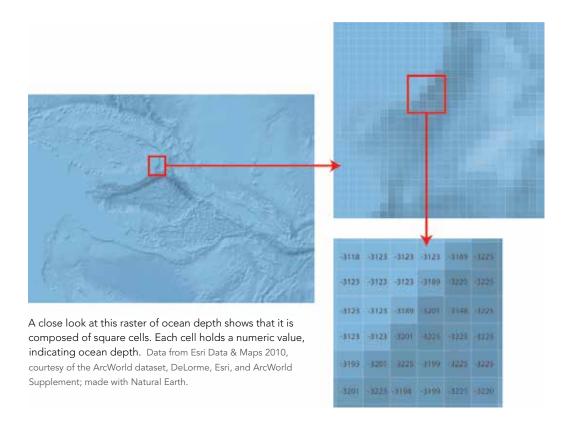


Earthquake epicenters and seismic hazards in Indonesia. Polygons are used to represent landmasses, points to represent earthquakes, and lines to represent subduction zones. Map courtesy of US Geological Survey.

Surfaces have numeric values rather than shapes

Unlike countries or rivers, natural phenomena, such as elevation, slope, temperature, rainfall, and wind speed, have no distinct shape. What they have instead are measurable values for any location on the earth's surface. (Wherever you go, for instance, you are either at sea level or a number of meters above or below it.) Geographic phenomena such as this are easier to represent as surfaces than as features.

The most common kind of surface is a *raster*, a matrix of identically sized square cells. Each cell represents a unit of surface area—for example, 10 square meters—and contains a measured or estimated value for that location.



The world is not divided neatly into features and surfaces. Many things can be looked at either way—as a feature or as a surface. For example, polygons are often used to mark the boundaries of different vegetation types in a region, but this implies that the change from one type to another is more abrupt than it probably is since one type of vegetation often blends into another. Vegetation can be represented not only as a polygon, but also as a raster surface, with each cell value standing for a type of vegetation.

Features have locations

If you were asked to find Berlin, Germany, on a map of the world, it probably wouldn't take you very long. But suppose Berlin wasn't shown on the map. Could you make a pencil mark exactly where it should be?

Now suppose you could lay a grid or *graticule* over the world map and you knew that Berlin was a certain number of marks up from and to the right of a given starting point. In that case, it would be easy to put your pencil on the right spot. A grid of this kind is called a coordinate system, and it's what a GIS uses to put features in their proper place on a map.



On this map, a coordinate system has an x-axis and a y-axis. The intersection of the axes is called the origin. Feature locations are specified by their distance from the origin in meters, feet, or a similar unit of measure—in this case, lines of latitude and longitude. Data from Esri Data & Maps 2010, courtesy of ArcWorld, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.

The location of a point feature on a map is defined by a pair of coordinates. Berlin has coordinates of 52°30'N (latitude) and 13°25'E (longitude). A straight line needs two pairs of coordinates—one at the beginning of the line and one at the end. If the line bends, like a river, there must be a pair of coordinates at every location where the line changes direction. The same holds true of a polygon, which is simply a line that returns to its starting point.

Features can be displayed at different sizes

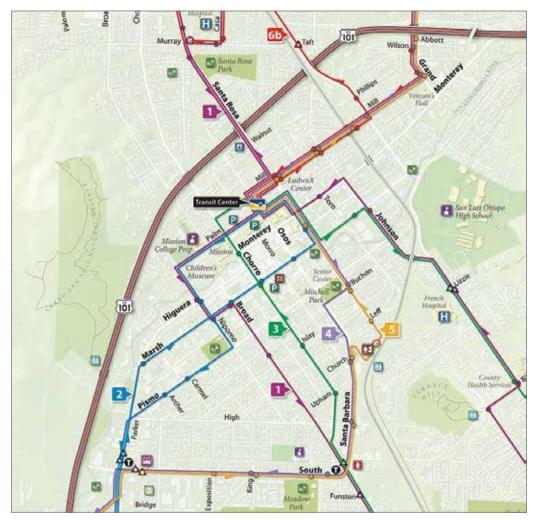
On a GIS map, you can zoom in to see features at a closer range. As you do, the scale of the map changes.

Scale, commonly expressed as a ratio, is the relationship between the size of the features on a map and the size of the corresponding places in the world. If the scale of a map is 1:1,000,000, it means that features on the map are 1/1,000,000th of, or 1 million times smaller than, their true size.



A utilities map at a scale of approximately 1:1,000,000. County, state, and shoreline boundaries are shown. Copyright Platts, a division of the McGraw-Hill Companies Inc., 2008. All rights reserved.

Zooming in gives you a closer view of features within a smaller area of the map. The amount of detail in the features does not change, however—it's a matter of whether you can see those details or not. A river has the same bends, and a coastline has the same crenulations, whether you are zoomed in and can discern them or are zoomed out and cannot.



A city transit map at a scale of approximately 1:12,000. Building footprints, roads, and transit lines are visible. Copyright RMSI & Universal Map Group LLC, 2009. Reproduced by permission.

How much detail features have depends on the layer you are using. Just as a paper map of the world generalizes the boundaries of Brazil more than a map of South America does, so do different GIS layers contain more feature detail or less.

Internet basemaps, such as those on the ArcGIS Online platform, cover a wide range of map scales—and a wide level of detail. A map can have several levels of detail that are correlated to the scale range. As you zoom in, layers at small scale with less detail will be turned off, and new layers at large scale with more detail will be turned on. Each zoom level can be perceived as being made

up of seamless data— each level, however, is made up of layers composed of several datasets, all with varying amounts of detail, and all of which is contained within a spatial database.

Features are linked to information

There is more to a feature than its physical shape and location. There is also everything else that might be known about that feature. For a country, this might be its population, capital, system of government, leading imports and exports, average rainfall, mineral resources, and any number of other things. For a road, it might be the speed limit, the number of lanes, whether it is paved or unpaved, and whether it is one-way or two-way traffic. There is a great deal of information to be had about any feature, whether it be a humble length of sewer pipe or the vastness of an ocean.

Information about the features in a layer is stored in a table. The table has a record (row) of each feature in the layer and a field (column) for each category of information. These categories are called attributes, and the table is called an attribute table.

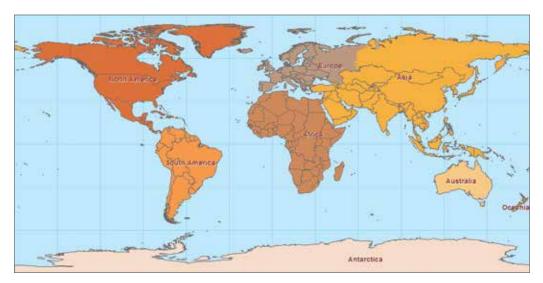
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183	Polygon	CH	China	People's Republic of China	1321851888	5402886.98	3630454.7
159	Polygon	IN	India	Republic of India	1129866154	3153009.5	1217377.13
150	Polygon	US	United States	United States of America	301139947	9426295	3639492.5
236	Polygon	ID	Indonesia	Republic of Indonesia	234693997	1847033	713139.44
20	Polygon	8R	Brazil	Federative Republic of Brazil	190010647	8493132	3279198.25
178	Polygon	PK	Pakistan	Islamic Republic of Pakistan	169270617	880202.69	339846.25
180	Polygon	BG	Bangladesh	People's Republic of Bangladesh	150448339	135692.92	52391.03
103	Polygon	RS	Russia	Russian Federation	141377752	16897294	6524043.5
117	Polygon	N	Ngeria	Federal Republic of Nigeria	135031164	913387.88	352659.06
197		JA .	Japan	Japan	127467972	370726.88	143137.66
39	Polygon	MX	Mexico	United Mexican States	108700891	1953851.13	754381.88

The attribute table of a layer of countries includes each feature's shape, ID number, name, population, and area, among other things. Data from Esri Data & Maps 2010, courtesy of ArcWorld, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.

Features on a GIS map are linked to the information in the feature's attribute table. If you select Brazil on a map (see facing page), you can bring up all the information stored about Brazil in the attribute table of countries. If you select a record in the table, you will see the corresponding feature highlighted on the map.

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The link between features and their attributes makes it possible to ask questions about the information in an attribute table and be able to display the answers on the map. It can help locate and identify very specific features.



Which countries belong to the continent of Asia? Data from Esri Data & Maps 2010, courtesy of ArcWorld, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.



Which countries have a population of 1 billion or greater? Data from Esri Data & Maps 2010, courtesy of ArcWorld, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.



Which cities in Asia are national capitals and which are not? Data from Esri Data & Maps 2010, courtesy of Arc-World, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.



Which cities in Asia are capitals and have populations of 5 million or greater? Data from Esri Data & Maps 2010 courtesy of ArcWorld, DeLorme, Esri, and ArcWorld Supplement; made with Natural Earth.

This map shows the percentage of a state covered by the common land unit, the smallest unit of agricultural land that can be enrolled in a farm program administered by the US Department of Agriculture. Map courtesy of US Department of Agriculture Farm Service Agency Aerial Photography Field Office, 2009.

Features have spatial relationships

Besides asking questions about the feature information stored in attribute tables, you can also ask questions about the spatial relationships between features—for example, which ones are nearest others, which ones cross others, and which ones are contained by others. The coordinates of features are used in a GIS to compare their locations. In the map shown on the facing page, the relationships between parcel locations, water lines, and valves are established in the GIS.

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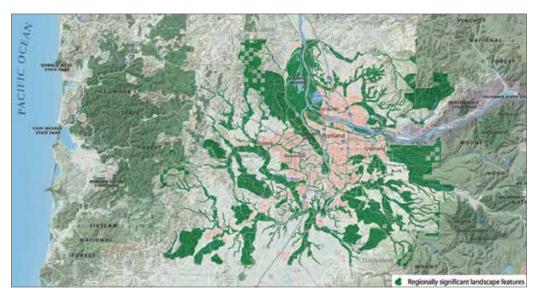
This utility map shows parcel locations, water lines, and valves for Cobb County Water System in Marietta, GA. Map courtesy of Cobb County Water System.

It is critical to the utility's distribution operation to ensure the isolation of the high-pressure system from the normal-pressure system. The map provides detail for each of the essential valves located in the high-pressure water system. Which water valve belongs to which parcel? Which water line crosses a main road? Which valve affects the water pressure of which water line? By taking a close look at the map, engineers can quickly make informed decisions on pressure problems reported in the area and determine whether extending the highpressure zone is a potential solution.

New features can be created from areas of overlap

Queries about attributes and spatial relationships identify existing features based on whether they have or do not have certain qualities. To solve some geographic problems, however, it is necessary to use a GIS to create new features from existing ones.

In the map shown on the next page, a GIS database containing layers such as soils, slopes, rivers and streams, wetlands, floodplains, parks and natural areas, significant habitat inventory, greenways, and natural hazard data was used to identify regionally significant areas.



Regionally significant landscape features are derived from other features in the area surrounding Portland, Oregon. Map courtesy of Matthew Hampton.

To find places that meet the specified conditions, the cooperative expertise of various federal, state, local, and private organizations was used in a GIS to find areas of overlap among features in the different layers. The map shows significant natural systems and land patterns that define the quality and character of the region and capture its sense of place. This allows for resource protection at a larger landscape and ecosystem scale and helps define where future growth should and should not occur. The new feature's boundary is the area of overlap, which is different from the boundaries of the features it was created from. The result of the analysis is a new layer that shows regionally significant landscape features.

You now have some idea of what a GIS is and what it can be used to do. In chapter 2, you'll learn a little about ArcGIS for Desktop, the latest GIS software from Esri.

Terms

vector raster

graticule